

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG

Name of Transferee

Name and Address where notices
to transferee should be sent:

Cravath, Swaine & Moore LLP KWJS & S
Mr. Trevor Broad Mrs. St. Sweeney
825 8th Avenue 200 West 41st Street
New York NY 10019 17th Floor
New York, NY 10036

Phone: -

Last Four Digits of Acct #: -

Name and Address where transferee
payments should be sent (if different
from above):

Phone: -

Last Four Digits of Acct #: -

UBS AG

Name of Transferor

Court Claim # (if known): 59233

Date Claim Filed: October 30, 2009

Amount of Claim: -

Portion of Claim Transferred (see
Schedule I): see Evidence of Transfer of Claim Form

Phone: +41 44 235 62 83

Last Four Digits of Acct. #: -

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  25

Transferee/Transferee's Agent

Peter Baumgartner

Date: August 21, 2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

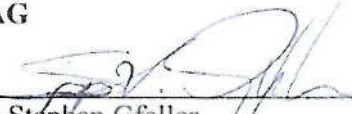
TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG, Bahnhofstrasse 45, CH-8001 Zurich** ("Transferor") unconditionally and irrevocably transferred to **Credit Suisse AG, Zurich** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule I related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 18st day of August 2017.

UBS AG

By: 
Name: Stephan Gfeller
Title: Associate Director

By: 
Name: Matthias Mohos
Title: Associate Director

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

| ISIN | Court Claim Nr. | Date Claim Filed | Issuer | Principal Amount / Nominal Amount / Amount of Claim related to Security |
|--------------|-----------------------|------------------|-----------------------------|----------------------------------------------------------------------------|
| CH0039308652 | 59233 | October 30, 2009 | Lehman Brothers Treasury NV | CHF 30'000.00 |